

eWiSACWIS Release 2.1 Pre-Release Summary Scheduled for Release on September 26th 2005

Within this document you will find the pre-release summary of eWiSACWIS (Release 2.1) system changes and enhancements. This summary includes changes that may impact workflow, data entry, procedures and reporting. The purpose of this information is to give users a "bird's eye" view of the information in an eWiSACWIS Release before it is released. "How Do I" and "Quick Reference" guides should continue to be accessed for more specific usage of the application and/or new functionality. As you study this summary, please keep in mind that minor changes to the identified incidents may occur before the release date.

ID	PROBLEM_AREA	DESCRIPTION
157	Case Participants and Assessment Contact Information	Currently, when an Assessment Contact is created from Create > Case Work and the user selects the participants on the Create Case Work page, the participants automatically pre-fill into the Assessment Contact Information box. However, this did not occur when the participants were selected on the Case Notes page itself. Now, when the participants are selected on the Case Notes page, they will pre-fill to the Assessment Contact Information section.
895	Add edits to ensure correct AFCARS data entry	Out of Home Placement > Services tab Identification of a Secondary Caretaker will be required if "Caretaker Structure" = Married Couple or Unmarried Couple.
896	Add edits to ensure correct AFCARS data entry	Home Provider > Home tab A Parent 2 role will be required when saving the Provider window if the Provider's "Marital Status" = Married Couple, Unmarried Couple, or Legally Separated. Marital status will also be required.
929	Wrong Placement Start Date	An edit will be created on the Out of Home Placement window that checks the child's DOB against the Placement begin date to ensure that a Placement begin date cannot precede a child's date of birth.
1004	Perm Plan Tickler	The PP Review tickler for Pre-Adoptive cases will be deleted when the closure is finally approved for a pre adoptive case and the close reason is not "TPR Merge to CPS Family case" or "Other".
1157	Reassign case and change type of assignment	Supervisors will now have the flexibility to reassign a primary assignment to another worker and at the same time be able to change the type of the assignment (e.g from JJ to CPS), or to reassign the primary assignment (both person and type) and retain the original as a secondary assignment.
2138	Tickler due date enhancement	The Rate Setting tickler will be generated based upon the Effective Date of the setting and not the approval date.
2355	Foster Home and Treatment	Workers will no longer be able to maintain Treatment Foster Homes and Licenses.

	Foster Home services on a license	
2677	Worker Search	A worker's Status (Active or Inactive), along with their email address, will be populated to the worker search window.
3093	Address for Family Information not pre-filling	The address in the Family Information section of the PS Report template will now pre-fill correctly.
3143	Case Notes Page- Suffix in Participants box	A user asked for the suffix to be added to the participant names on the Case Notes page so they can differentiate between a case note relating to John Doe Jr. and one that is for John Doe Sr.
3329	Print Data Window Enhancement	"Print Data Window" will be applied to all pertinent windows which have a scroll bar. This will be a continuing enhancement. For this release, all Search tabs will be modified to include "Print Data Window".
4682	Current case/provider name when creating an assignment	Assignment For: name is pulled from previous assignment. This will now pull from case name.
4739	Add provider search functionality to Workers expando	Functionality will be added to the Workers expando, so that supervisors can view Provider information. This will work just like the search window and just like the cases under the worker's expando.
4916	Add edit for re-licensing to prevent PSAC updates	A new edit will be added to the Create Provider Work page (and any other place where re-licensing actions occur). Edit message will read: "Cannot Re-license. The Active License's Expiration Date is more than 60 days in the future. To change license information, use the Additional Licensing Actions option on the current license."
5602	Additional licensing action options	Currently, after a home provider license has been revoked a user can go back into that license and access additional licensing option and choose reactivate. The system will be modified so that after a license has been revoked (per HFS 38 and 56) a new license can be issued for that home only after a two year waiting period if the provider meets licensing requirements. Reactivate will be restricted to only those licenses placed on hold.
5653	Data fix needed for b-day batch	<p>There will be a data fix for all prior created placements with the incorrect discharge information.</p> <p>Updates for three scenarios will be completed:</p> <ul style="list-style-type: none"> - Discharge Reason = 0 (this is an invalid value and causes issues for reports and placement queries) - B-Day Batch ending reason with Discharge Flag = 'Y' and child was 18 or older on the end date - B-Day Batch ending reason for one placement with the subsequent placement having NO ending reason (requires updates usually to two placements per child).
5781	AFCARS should exclude ICPC children in TPR cases	ICPC children that are transferred to TPR cases are appearing on the AFCARS file. All ICPC children should be excluded from the file, so logic will be added to exclude the children.
5793	Select & Display of Collateral Names for Case note	Narratives will be enhanced to allow collaterals to be added. These names will also display on the Desktop. Similarly, workers will be able to search and sort by the collateral's name.
6146	Cancel closure request when new Intk scrnd in	If a new Intake is screened in to a case and the case has an active case closure request the system will now automatically "Not Approve" the closure request.
6176	Approval Recall/Return	Workers will be able to recall/return approvals on all types of work without having to modify some part of that work to invoke the auto-recall.

6286	Spell check resulting in VB Error in Word	Currently, changing text in the spell check window, instead of selecting the options for misspelled words, results in an error which causes the bookmark to be lost and the static text in the template modifiable prior to save. This problem will be resolved.
6320	PS Report reference value clean up	<p>The following reference values will be added to the PS Report intake relationship values:</p> <p>Adoptive Grandparent Adoptive Great Grandparent Adoptive Great Great Grandparent Brother/Sister Former Spouse of a Specified Relative Great Grandchild Great Great Aunt Great Great Grandchild Great Great Grandparent Great Great Nephew Great Great Niece Great Great Uncle Great Nephew Great Niece Half Sibling Other Step Grandchild Step Grandparent Stepbrother/Stepsister</p> <p>The following additional enhancements will also be made:</p> <p>1) Remove "Brother / Sister" from both the PS Report list and the Maintain Case list since we have "Birth Sibling", "Step-Sibling", "Adoptive Sibling", etc. 2) Add the value of "Child Non-Household Member" to both the PS Report List and the Maintain case list as a new value.</p>
6346	Don't send messages to self	The system will be enhanced to disable the automated messages sent when a user closes their own assignment to a case/provider/intake or assign themselves to a case/provider/intake. Automated messages will no longer be sent to the worker who is generating them.
6391	County field changes when TPRing	Currently, when a child is TPR'd from the biological family case the system changes the name of the county on that window to "STATE" instead of just making it the same county value that was selected on the CPS Family case. The system will be modified so that the county the PAC came from will remain the same on the PAC maintain case page.
6408	Ticklers not deleted with plcmnt	Currently, Perm Plan Review/Hearing ticklers are not deleted when a placement ends with discharge reasons of

	discharge	'guardianship' or 'living with other relatives'. This functionality will be updated as permanency planning ends with any discharge.
6428	Update "Site" ref values for case and worker search	In a previous release (1.7), site/region values were replaced with new ones for most of the site/region dropdowns in the system. However, the site/region dropdown fields on the case and worker searches from both utility and navigational were not updated. These values will now be updated with the new reference values.
6446	Case Note Criteria Search	Currently, Case Note Search Criteria does not retrieve any case notes that are system generated when a worker does certain actions in the system. For example, On the Placement Notification pop-up from the Out of Home Placement window, a worker will document that a particular notice was sent by checking the Sent checkbox. Selecting the Sent checkbox automatically generates a case note with a category of Correspondence and a Type of the correspondence name (I.e. Objection Notice, Placement Difficulties and Disruption). The system will be modified to include type options for any of the system generated case notes so they will be picked up.
6447	Enhancement for automated messages	<p>There will be a new automated message sent when a new placement is created within an episode. Currently the only message that is sent is sent when the placement ends. Message will read: "A new placement for + <child's_name on new placement> + has been created with provider + <provider_name> (+<provider ID> +) with a begin date of + <Placement_Begin_Date>+ . If appropriate, please re-evaluate safety for + <name of child on existing placement> + in case (+<case_id>+), who is currently placed with the same provider."</p> <p>The message will be used by all counties. The automated message will be sent only to the primary worker assigned to the case of a child already in the provider's home when a new child is placed in the home. The message will applies to Out of Home placements only.</p>
6474	Case and Provider Notes	<p>Part 1:</p> <p>Two new fields will be added to the case note. "Worker Creating Note:" and "Worker Making Contact:" will be added. There will be a search link adjacent to the field, which the worker creating the note can click to search the name of the worker who actually made the contact. The worker name appearing on the case/provider outliners will populate as the name of the "Worker Making Contact".</p> <p>The "Entered By" field on the Print Note Template (Case/Provider Note Page, under options> print note) will be changed to "Worker Making Contact"</p> <p>The "Entered By" field on the Print All Notes Template (Case/Provider Note Search Results page, under options> print all notes) will be changed to "Worker Making Contact"</p> <p>None of the reports currently containing the name of the worker creating the Case or Provider Note will be modified.</p> <p>Part 2:</p> <p>Currently the Create button is disabled after the initial save. Create button will now remain enabled even after the note is saved as it can be used to create a new note.</p>

6624	Worker's name appears in Sup decision Srv Intk	Currently, when a worker creates a service intake, saves it as pending and assigns it to the supervisor who then screens in/out the intake, the Worker's name (not the supervisor's name) appears in the Supervisor's decision section of the Basic tab of the Service Intake. This functionality will be corrected.
6711	Can't use # with apt. number - Rights to Hearing	When a # is added before an apartment number for a participant's address the edit mask breaks down. The symptom is that the alleged maltreater's name does not appear in the drop down when creating a Rights to Hearing Notice during an assessment.
6845	Override end reason of in home service	The Discharge Flag, Discharge Reason fields and Override checkbox will be removed from the In-Home Service Ending window.
6960	Cannot create narrative category type note	The Provider Category field will be populated with the correct value of Narrative and not Fiscal.
7161	Update relationship values	<p>The following changes will be made under the Assessment Window, Allegations Tab, Relationship to Victim Field</p> <p>Inactivated values: Primary Caregiver Secondary Caregiver Service Provider Other</p> <p>Additions Foster Parent/Relative Relative/Court-Ordered Care Provider</p> <p>Modifications Foster Parent/Non-Relative Relative/Primary Care Provider Relative/Non-Care Provider</p>
7214	TPR Copy Batch - Case Note Copy Over	The TPR copy batch will be modified to accurately copy over notes between Pre-Adoptive and Family Cases.
7253	MA ticklers are not being knocked down	MA certification ticklers will now be generated correctly.
7338	FM0704b Trust Acct Deposit History report	FM0704b Trust Account Deposit History report has been accurately developed to include all county information.
7406	Incorrect case opening date when child is TPR'd	Currently, when a child is TPR'd from a case and the effective date is before the date the entry is made in the system, the resulting Pre Adoptive Case shows an open date as the current date and not the effective date of the TPR. A new edit will be created to prevent this.
7443	Template issue with Parent 2 pre-fill	The Family Fact Sheet and the Foster Family Support Plan templates have been modified to ensure the parent information pre-fills accurately.

7452	Activating services on 1st license	When creating the very first license for provider, the system will prevent the user from activating the licensed services prior to approving the license. Similarly, the status field on the Edit Licensed services page will remain disabled. Only when the license is approved and the status for the services where the capacity is greater than 0, will the status be changed to Active.
7470	Assignment to a case and email notification	When a worker is assigned to a case and their name has been changed from their original name, the email notification that is sent to the worker will contain the new case name.
7484	Add logic to TPR page-require parental TPR info.	KIDS/DWD change: The legal status page will be modified as follows: When Legal Status for TPR is selected, the drop down list of "Applies To" values will be filtered, to exclude "Child.
7486	Request for TPR info in KIDS referral interface	It is important to capture individual TPR dates for both mother and father(s). Batch / interface change: Create new trigger (function which tells the system that data needs to be sent) which is set when a TPR legal status is entered. The following information will be sent to KIDS: - Date of TPR (from legal status), - WiSACWIS ID of parent/person, First Name, Middle Initial, Last name, suffix, date of birth, gender, ethnicity, SSN - Status outcome of the legal status record (Denied, Granted, etc)
7500	Spread Interest batch not calculating correctly	The spread Interest batch for trust accounts will be modified to accurately distribute the money available in the account.
7505	Update batch/online for EFT processing	Payments to Milwaukee providers, via Electronic Funds Transfer (EFT), will be permitted where desired. Reports: -Pending checks report will be modified to display providers who are setup to receive EFT for that county. Similar to SG and Adoption reports. -Pre-audit reports will be modified or sub-set copies made to show EFT processed transactions.
7539	Eligibility determination State sign-off	Federal financial participation may not be claimed before the State agency determined the child was IV-E eligible", Maximus and BFS have requested a way to deal with Eligibility Determinations and re-determinations to document State level approval "sign-off". Basic outline of process / modifications: -Create new assignment type "Eligibility Review / Approval" N/A responsibility, Secondary role only. -Designate workers who are authorized to complete and approval initial and re-determinations. These workers will have view only security for eligibility pages. But they can choose from Options Drop-down. This checkbox to the worker maintenance page (a.k.a. Medicaid Rep). -Modify the Determination processing such that a new Options value is available for "Refer to TA", which sets the determination status and causes the assignment page to throw (similar to MA Certification), but does not freeze the question values. -Assignment is made to Maximus TA using above new value.

		<p>-Maximus TA will review determination (in view only). If an error is found the expectation is that notification to the ES will be via email or phone.</p> <p>-ES will be able to modify eligibility / re-determination records until final approval flag is set using the "Update Elig Status" option.</p> <p>-TA will choose option for "Refer to State." Assignment page will open again. Case will be assigned to State agency staff.</p> <p>-State worker will select "Complete Determination" option.</p>
7673	IV-E Claiming for disabled adoptive children	Children ages 18 through age 20 (ending with the 21st birthday) who are receiving Adoption Assistance AND who have a disability are eligible for Federal reimbursement. The system will be modified to accommodate this scenario.
7842	Search Parent Agency SARGE change	The system will be modified to bring back all providers that have the searched provider as a parent agency.
7895	PM04a08 Kinship Report	This report output is statewide, sorted by county. Counties will receive their data only.
7908	Locking down "Duplicate" provider records	<p>If either a home or private provider record is changed to a type of "Duplicate" and has a status of "Inactive" there will be a pop-up message warning to the worker that if they save the provider record as a duplicate/inactive that they will not be able to reactivate that provider record in the future. If they continue then the home/private provider record will be frozen and remain in view only status.</p> <p>Changing a provider to duplicate/inactive will also automatically close out any open placement (out of home or in home) with this provider. An automated message will be sent to the worker assigned to the child's case to notify them that the provider record has been identified as a duplicate and the child's placement has been closed and needs to be re-created. Also, when a provider record is set to duplicate/inactive all of the active service types for the provider record will also be set to "0" and inactive.</p>
7910	Separate FH from TREATMENT FOSTER HOME on the home provider page	County workers will no longer be permitted to create or maintain TREATMENT FOSTER HOME in the system. This change will significantly limit the duplicate Treatment Foster Homes in the system.
7911	locking down creation of private providers	Currently, the Private Provider page allows workers to create RCC, Group Homes, CPA's and Emergency Shelters in the system. However, 100% of the private facilities like this are licensed by the State so there is no need for the counties to have the ability to create or maintain such provider records. Counties will still have the ability to create private providers that are non-placement type providers such as Attendant Care, Boarding School, Business, Crisis Center, Maternity Home, etc. but only those with special security could create the RCC, Group Homes, CPA's and Emergency Shelters.
7912	Placement Correction needs to print exceptions	Exceptions that are shown to the worker on the Placement Correction window will now be printable.
7920	Revoke License Enhancement	Licenses can now be revoked directly from a hold status.
8157	TPR "Applies To" field-	The "Applies To" field on the Legal Status page will be updated for the 3 TPR values of: Request for TPR, TPR

	remove "Child"	Voluntary and TPR Involuntary so that the following values are no longer available for selection: Child Agency Worker Maternal Relative (Other) TPR- Birth Father- Vol. TPR- Birth Father- Invol. TPR- Birth Mother- Vol. TPR-Birth Mother-Invol.
8202	Placement Correction view rights	Workers will have the ability to view errors on the Placement Correction Window. This window can be used to proactively research episode errors within a child's placement history.
8221	CFS-75	The Adoption Eligibility page will now save without error.
8242	Lost Connections when searching	"Lost Connection" errors will no longer result when a specific search returns a large number of records.
8253	Add pop-up message	When a user clicks 'Clear Fields' on the case/provider note page, the system will now launch a pop-up asking if they are sure they want to clear their fields. Users have been inadvertently clicking that button and without the error message, lose everything without warning and have to start over.
8263	View By on assignment page	A new option will be added under 'View By' on the assignment page called 'My County'. Currently users have to view by county, scroll to their county, expand it out and then find the worker.
8274	Service Intake Date and Time	The Date and time on the Service Intake Summary will be a user entered field so that it appears on the template prior to screening the intake. Currently, the document has to be opened after a screening decision to get the date to pre-fill.
8338	County Cross Ref value	County specific person ID's will be correctly populated for that county's interface data.
8350	Fatal Application Error when no Statewide Reporting Group is selected for Service Type	When a placement is created using a service type for which no statewide reporting group was selected, the Out of Home Placement page will give a fatal application error. This will no longer occur.
8360	Home Inquiry person AKA	The 'Person AKA' checkbox will no longer cause Fatal Application Errors when creating Home Inquiries.
8380	CIA generates "extra" characters	A "filter" will be added to scan the CIA records and remove known "extra" characters. These characters have been causing fatal application errors.
8383	Email processing	Emails generated by CIA intakes will now send to all intended recipients.
8395	New Legal Reference Values	Legal Mapping changes: Change 1 Map the following Legal Actions: Adoption Petition Change of Placement Hearing CHIPS Petition Delinquency Petition JIPS Petition

		<p> Motion for Imposition of Sanction Pro Se CHIPS Petition Pro Se JIPS Petition Request for Apprehension and Lifting of Stay Request for Change in Placement Request to Extend Dispositional Order Request to Revise Dispositional Order To the following New Legal Status Values: Agency Cstdy/Supv – Plcmnt w/Unlic Rel – Checks Protective Custody checkbox (new value) Agency Cstdy/Supv – Plcmnt w/Unlic NonRel – Checks Protective Custody checkbox (new value) </p>
	Change 2	<p> Renaming and New Values Agency Supv - Plcmnt w/ Corrections – Does not check Protective Custody checkbox (existing – rename) Agency Supv - L/C Plcmnt w/ Parent – Does not check Protective Custody checkbox (existing – rename) Agency Supv - Plcmnt w/Unlic Relative – Does not check Protective Custody checkbox (existing – rename) Agency Cstdy/Supv – Plcmnt w/Lic Provider – Checks Protective Custody checkbox (existing – rename) Agency Cstdy/Supv – Plcmnt w/Unlic Rel – Checks Protective Custody checkbox (new value) Agency Cstdy/Supv – Plcmnt w/Unlic NonRel – Checks Protective Custody checkbox (new value) </p>
	Change 3	<p> Map New Legal Statuses: Consent Decree Deferred Prosecution Agreement To the following Legal Actions: CHIPS Petition Contempt of Court Petition Pro Se CHIPS Petition </p>
	Change 4	<p> Add new Legal Action of: Deferred Prosecution Request - New Value (Juvenile) Map to New Legal Status of: Deferred Prosecution Agreement - Existing Value </p> <p> Add new Legal Action of: </p>

		<p>Informal Disposition Request - New value (CHIPS)</p> <p>Map to New Legal Status of:</p> <p>Informal Disposition Agreement - New value (CHIPS)</p>
8396	Duplicate legal records.	In certain cases, workers can create duplicate Legal Records for a participant. This will no longer be possible.
8404	Case Merge/Closure Issue	Case merge validation is incorrectly preventing worker from closing a case for reason of merge.
8418	Permanency Plan Review Template	Section II of the template that reads "The concurrent permanency goal is" is pre-filling with the current permanency goal. The template will now pre-fill with the correct goals.
8428	SG Agreement changes	The Subsidized Guardianship Agreement (CFS-2365) has been modified to reflect the requested changes.
8514	Tablet PC Change Order	<p>1. Tablet PC functionality will be modified to include update and view functionality of Assessment, Initial Assessment - Primary Caregiver, Initial Assessment - Secondary Caregiver, and Initial Assessment Narrative.</p> <p>2. Assessment Contact functionality will be added, so workers can document assessment contacts made while in the field conducting the assessment.</p> <p>3. The case check-in/check-out functionality will be modified to allow additional cases to be checked-out without having to complete the full synchronization process. This change will allow the worker to check out an additional case while keeping the current case(s) checked out</p> <p>4. The case check-in/check-out functionality will be modified to allow workers to check-out work specific items (i.e. Assessment, Safety Assessment, and Case Notes) for the case instead of the entire case. This change will allow the worker to check-out the work category (i.e. Assessment) without locking other work areas of the case (i.e. Planning or Legal) allowing other workers assigned to the case to complete those other areas of work online.</p> <p>5. Existing Case Merge functionality will be modified to include an edit check to prevent case merges for cases which are checked-out.</p>
8630	Tickler reassignment	Currently the application does not delete escalated ticklers when a case and its associated tickler are reassigned. This causes duplicate ticklers to be generated. Now the escalated ticklers will be deleted and the original (base) tickler will be updated correctly.